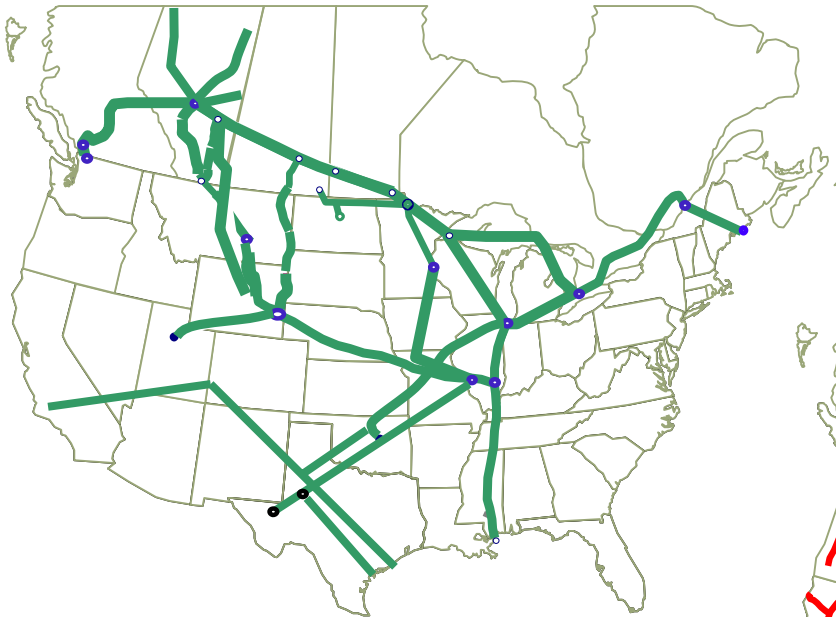




Canada's Distinct and Advantaged Role

Oil



- Extensive pipeline infrastructure
- Secure source of future supply

- Only G-7 country with hydrocarbon growth potential

Gas

