



Lloyd's Register Quality Assurance has reviewed Imperial Oil's Operations Integrity Management System and has evaluated it against the requirements of the internationally recognized specification for Occupational Health and Safety Management Systems, OHSAS 18001:1999. The objectives of the review were to confirm that the design of the Operations Integrity Management System meets the intent of the OHSAS 18001 requirements and to make a broad determination on the status of its implementation across the company.

Objective evidence was available to support the following conclusions, in line with the stated objectives of the review:

- The design of the Operations Integrity Management System has embraced the intent behind OHSAS 18001 and has addressed each of the individual management system elements
- The Operations Integrity Management System is in place throughout the company. Improvements in its effectiveness over time have been reinforced by a disciplined and comprehensive self-assessment process.
- Deployment of the Operations Integrity Management System has resulted in continual improvement in the company's Health and Safety performance

It is the opinion of Lloyd's Register Quality Assurance that Imperial Oil's Operations Integrity Management System is consistent with the intent and meets the requirements of OHSAS 18001. We further believe Imperial Oil to be among the industry leaders in the extent to which health and safety management considerations have been integrated into its business processes for ongoing operations and for the planning and development of new projects.

November 21, 2007

Kunden Dhillon
Vice President
LRQA, Inc.